

EU Pigmeat Market Situation

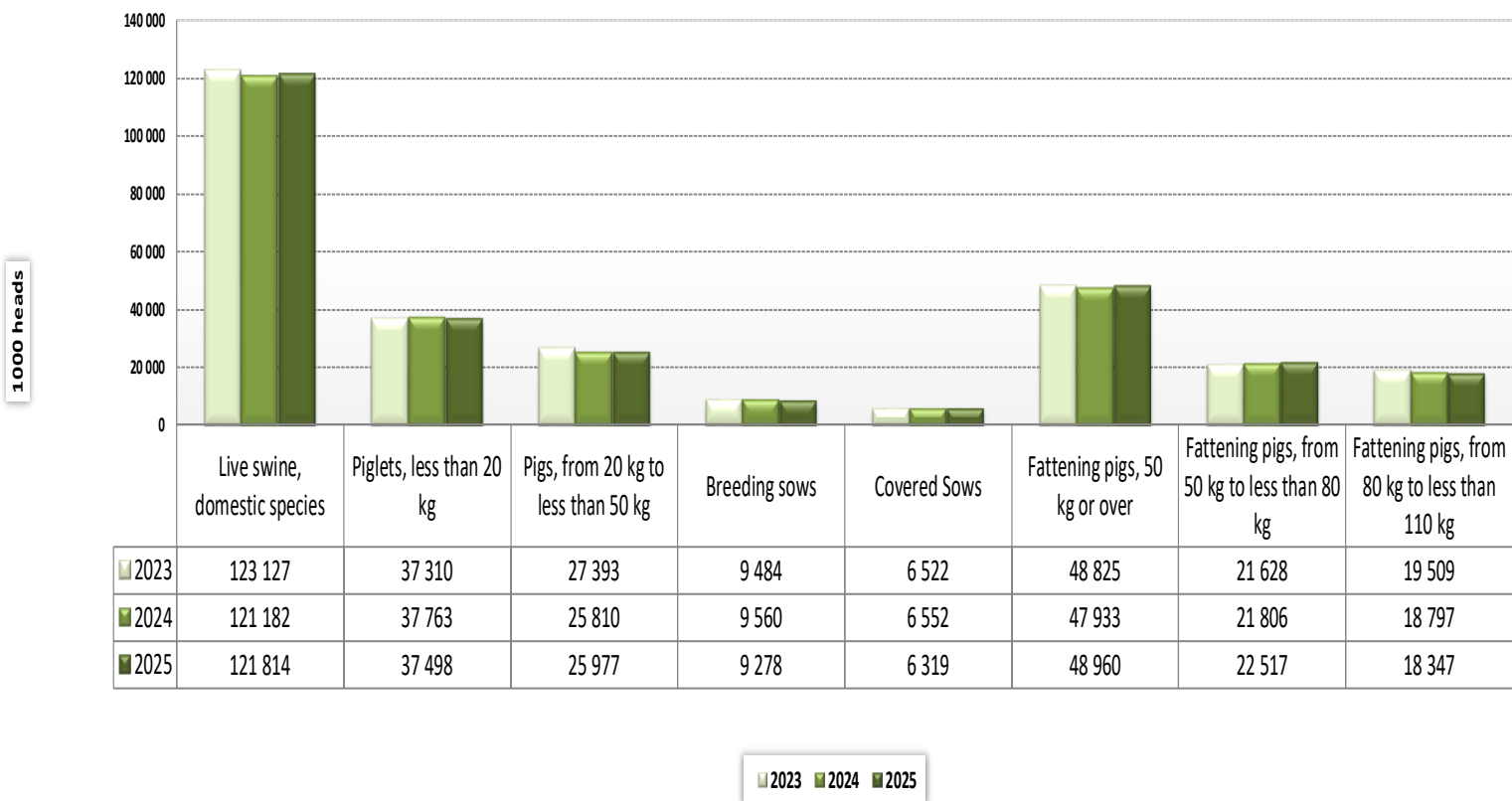
20 November 2025



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Pig population - Livestock survey results May-June 2025

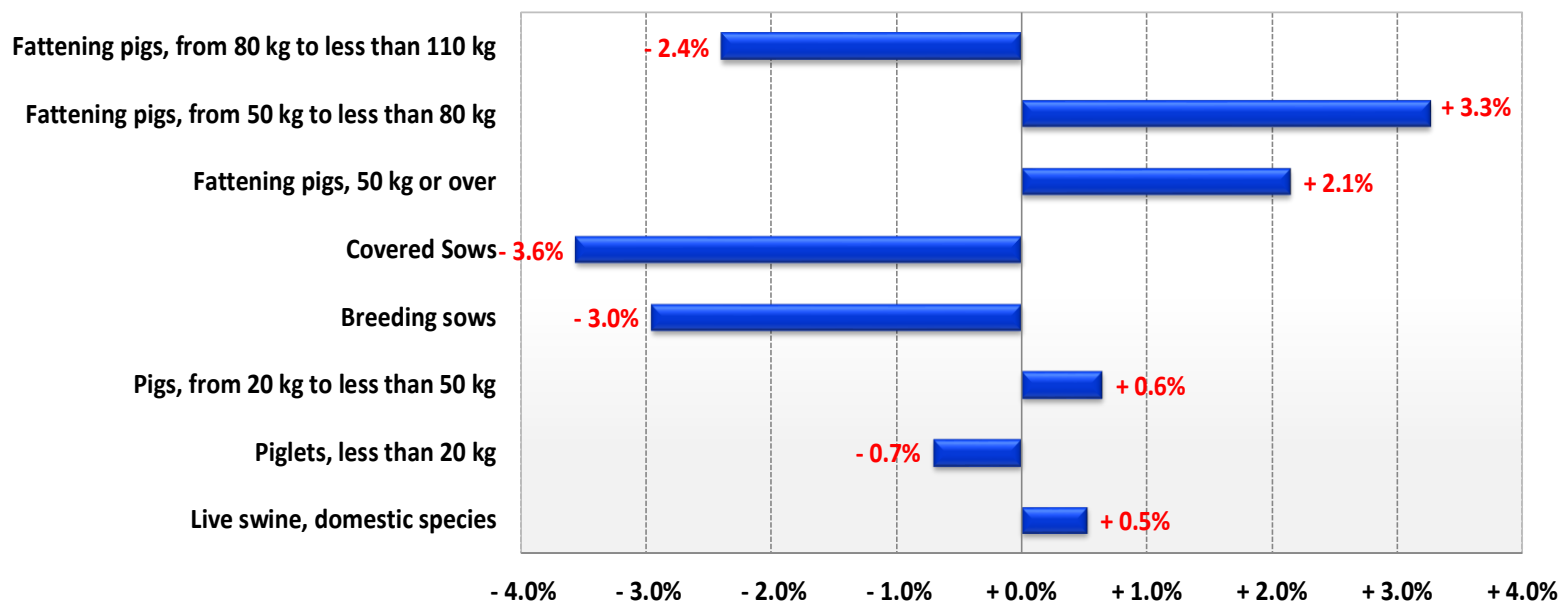


Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Change in pig population - Livestock survey results May-June 2025 compared to May-June 2024



Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Live swine, domestic species				% Var 2025 2024	Piglets, live weight of under 20 kg				% Var 2025 2024	Breeding pigs				% Var 2025 2024	Breeding sows, live weight 50 kg or				% Var 2025 2024	Covered sows				% Var 2025 2024
	2023	2024	2025			2023	2024	2025			2023	2024	2025			2023	2024	2025			2023	2024	2025		
BE	5 418	5 381	5 261	- 2.2%		1 543	1 512	1 503	- 0.6%		357	353	341	- 3.5%		354	350	338	- 3.5%		291	284	275	- 3.1%	
BG																									
CZ			1 441					405					125					123					77		
DK	11 007	11 259	11 887	+ 5.6%		4 079	4 226	4 392	+ 3.9%		1 133	1 151	1 157	+ 0.5%		1 123	1 142	1 148	+ 0.5%		704	708	707	- 0.1%	
DE	20 950	21 174	20 913	- 1.2%		6 100	6 409	6 496	+ 1.4%		1 408	1 437	1 407	- 2.1%		1 394	1 414	1 394	- 1.4%		1 017	1 030	1 011	- 1.9%	
EE																									
IE	1 661	1 680	1 556	- 7.4%		414	405	394	- 2.7%		146	153	136	- 11.0%		145	152	135	- 11.1%		96	97	86	- 11.5%	
EL																									
ES	33 859	32 591	33 766	+ 3.6%		9 863	9 812	9 556	- 2.6%		2 756	2 777	2 640	- 4.9%		2 725	2 754	2 616	- 5.0%		1 787	1 819	1 714	- 5.8%	
FR	12 146	11 802	11 896	+ 0.8%		4 582	4 469	4 497	+ 0.6%		887	860	861	+ 0.1%		879	848	853	+ 0.6%		612	588	583	- 0.7%	
HR																									
IT	8 366	8 062	7 978	- 1.0%		1 539	1 911	1 884	- 1.4%		637	630	617	- 2.1%		617	612	599	- 2.1%		504	499	484	- 3.0%	
CY																									
LV																									
LT																									
LU																									
HU	2 560	2 745	2 848	+ 3.8%		732	805	766	- 4.8%		234	244	257	+ 5.0%		232	242	255	+ 5.1%		158	165	169	+ 2.5%	
MT																									
NL	10 881	10 477	9 861	- 5.9%		4 973	4 843	4 604	- 4.9%		889	858	799	- 6.9%		883	853	793	- 7.0%		570	559	513	- 8.2%	
AT	2 573	2 521	2 486	- 1.4%		618	606	589	- 2.9%		217	212	208	- 2.2%		212	208	203	- 2.2%		147	144	141	- 2.4%	
PL	9 436	9 132	9 124	- 0.1%		2 015	1 903	1 916	+ 0.7%		601	653	624	- 4.4%		591	643	614	- 4.4%		422	439	423	- 3.8%	
PT			2 199					846					227					222					150		
RO	3 004	3 020	2 923	- 3.2%		524	502	555	+ 10.5%		228	230	221	- 4.2%		224	227	217	- 4.1%		137	137	134	- 2.3%	
SI																									
SK																									
FI																									
SE	1 266	1 338	1 333	- 0.4%		330	359	349	- 2.9%		108	118	114	- 3.0%		106	116	113	- 2.9%		76	82	79	- 3.8%	
13 MS	123 127	121 182	121 832	+ 0.5%		37 310	37 763	37 501	- 0.7%		9 600	9 677	9 381	- 3.1%		9 484	9 560	9 277	- 3.0%		6 522	6 552	6 319	- 3.6%	

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Sows covered for the first time				% Var 2025 2024	Sows, not covered				% Var 2025 2024	Gilts not yet covered				% Var 2025 2024	Pigs, from 20 kg to less than 50 kg				% Var 2025 2024	Fattening pigs, live weight 50 kg or				% Var 2025 2024
	2023	2024	2025			2023	2024	2025			2023	2024	2025			2023	2024	2025			2023	2024	2025		
BE	52	50	50	+ 0.6%		63	66	62	- 5.1%		33	34	30	- 10.0%		1 052	898	973	+ 8.4%		2 467	2 618	2 445	- 6.6%	
BG																									
CZ			19					46					23					345					566		
DK	184	178	176	- 1.1%		419	434	441	+ 1.6%		202	209	214	+ 2.4%		3 458	3 601	3 796	+ 5.4%		2 337	2 281	2 542	+ 11.4%	
DE	168	171	168	- 2.0%		377	384	383	- 0.2%		158	165	172	+ 4.2%		3 762	3 875	3 607	- 6.9%		9 679	9 454	9 403	- 0.5%	
EE																									
IE	21	22	19	- 17.2%		49	55	49	- 10.5%		19	20	17	- 16.8%		415	429	392	- 8.7%		687	693	634	- 8.4%	
EL																									
ES	292	282	283	+ 0.2%		937	935	902	- 3.5%		360	399	336	- 15.8%		8 267	7 234	7 701	+ 6.4%		12 972	12 768	13 870	+ 8.6%	
FR	110	109	107	- 1.6%		266	260	270	+ 3.5%		103	103	106	+ 2.7%		1 821	1 687	1 818	+ 7.8%		4 857	4 785	4 720	- 1.4%	
HR																									
IT	65	65	63	- 3.1%		113	112	115	+ 2.7%		52	53	54	+ 1.9%		1 639	1 283	1 210	- 5.7%		4 551	4 238	4 268	+ 0.7%	
CY																									
LV																									
LT																									
LU																									
HU	37	35	34	- 1.7%		74	77	86	+ 10.7%		45	45	46	+ 2.2%		518	553	622	+ 12.5%		1 076	1 143	1 203	+ 5.2%	
MT																									
NL	107	101	92	- 8.7%		313	294	280	- 4.9%		123	115	110	- 4.0%		1 564	1 466	1 350	- 7.9%		3 455	3 310	3 108	- 6.1%	
AT	22	22	21	- 1.5%		65	64	62	- 1.7%		20	19	20	+ 0.8%		719	705	696	- 1.3%		1 019	998	994	- 0.4%	
PL	76	78	73	- 7.0%		169	203	192	- 5.6%		32	48	52	+ 8.1%		2 871	2 707	2 554	- 5.7%		3 949	3 869	4 029	+ 4.1%	
PT			33					71					26					391					735		
RO	34	36	36			87	89	83	- 7.1%		34	40	43	+ 8.0%		998	1 036	929	- 10.3%		1 256	1 252	1 218	- 2.7%	
SI																									
SK																									
FI																									
SE	25	24	22	- 5.9%		30	34	34	- 0.6%		20	21	21	- 0.1%		309	337	330	- 1.9%		519	524	540	+ 3.0%	
13 MS	1 193	1 173	1 144	- 2.5%		2 963	3 007	2 958	- 1.6%		1 201	1 272	1 222	- 4.0%		27 393	25 810	25 978	+ 0.6%		48 825	47 933	48 973	+ 2.2%	

LIVESTOCK

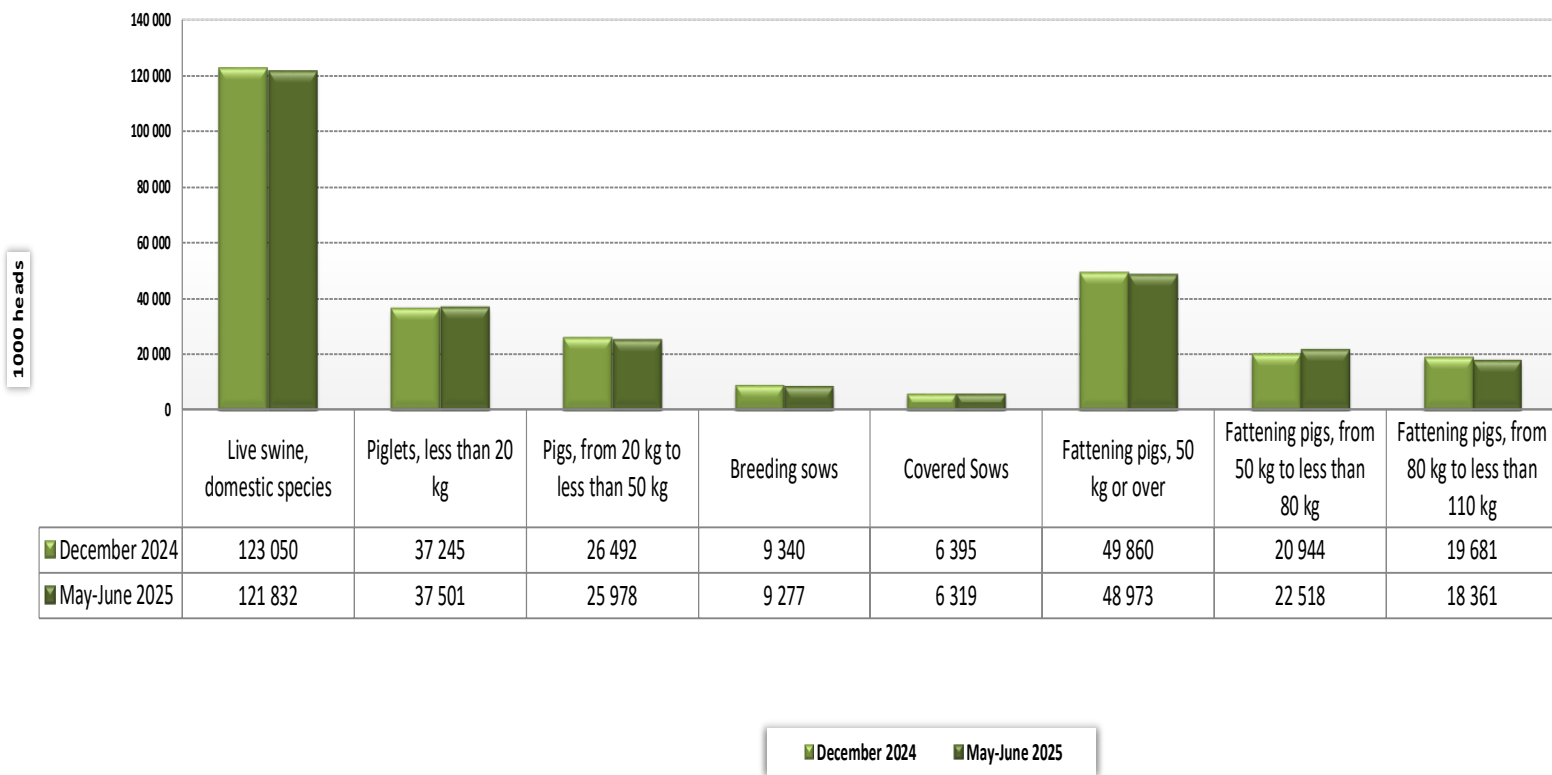
MAY-JUNE SURVEY (1000 heads)

	Fattening pigs, from 50 kg to less than 80 kg				% Var 2025 2024	Fattening pigs, from 80 kg to less than 110 kg				% Var 2025 2024	Fattening pigs, live weight 110 kg or				% Var 2025 2024	Breeding boars				% Var 2025 2024
	2023	2024	2025			2023	2024	2025			2023	2024	2025			2023	2024	2025		
BE	1 164	1 191	1 097	- 7.9%		1 035	1 209	1 056	- 12.7%		268	218	292	+ 33.9%		3	3	3	- 7.2%	
BG																				
CZ			269					238					58					2		
DK	1 866	1 821	2 030	+ 11.5%		466	455	507	+ 11.5%		5	5	5			10	9	9		
DE	4 385	4 285	4 379	+ 2.2%		4 250	4 168	3 913	- 6.1%		1 045	1 000	1 111	+ 11.1%		14				
EE																				
IE	324	330	280	- 15.0%		332	329	318	- 3.3%		31	34	36	+ 6.4%		1	1	1	+ 8.5%	
EL																				
ES	5 551	6 042	6 639	+ 9.9%		5 647	5 335	5 112	- 4.2%		1 774	1 391	2 119	+ 52.3%		31	22	24	+ 7.7%	
FR	2 192	2 129	2 087	- 2.0%		1 972	1 954	1 947	- 0.4%		692	702	686	- 2.3%		8	12	8	- 31.5%	
HR																				
IT	1 106	856	980	+ 14.5%		1 246	975	1 111	+ 13.9%		2 199	2 406	2 177	- 9.5%		20	18	18		
CY																				
LV																				
LT																				
LU																				
HU	458	508	500	- 1.6%		430	424	484	+ 14.3%		187	211	219	+ 3.6%		2	2	2	- 5.0%	
MT																				
NL	1 506	1 417	1 313	- 7.4%		1 447	1 382	1 297	- 6.2%		502	511	499	- 2.4%		6	5	6	+ 22.4%	
AT	504	495	492	- 0.6%		409	403	401	- 0.7%		106	99	101	+ 1.8%		5	5	5	- 1.3%	
PL	1 614	1 766	1 767	+ 0.0%		1 728	1 593	1 659	+ 4.1%		608	509	603	+ 18.4%		10	10	10	- 4.7%	
PT			405					298					32					5		
RO	741	745	725	- 2.7%		348	363	354	- 2.3%		166	144	139	- 3.6%		4	4	4	- 7.9%	
SI																				
SK																				
FI																				
SE	216	221	230	+ 4.1%		200	206	202	- 1.8%		103	97	108	+ 10.7%		2	2	1	- 11.9%	
13 MS	21 628	21 806	22 518	+ 3.3%		19 509	18 797	18 361	- 2.3%		7 687	7 329	8 095	+ 10.5%		116	93	91	- 2.5%	

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Pig population - Livestock survey results May-June 2025 compared to December 2024

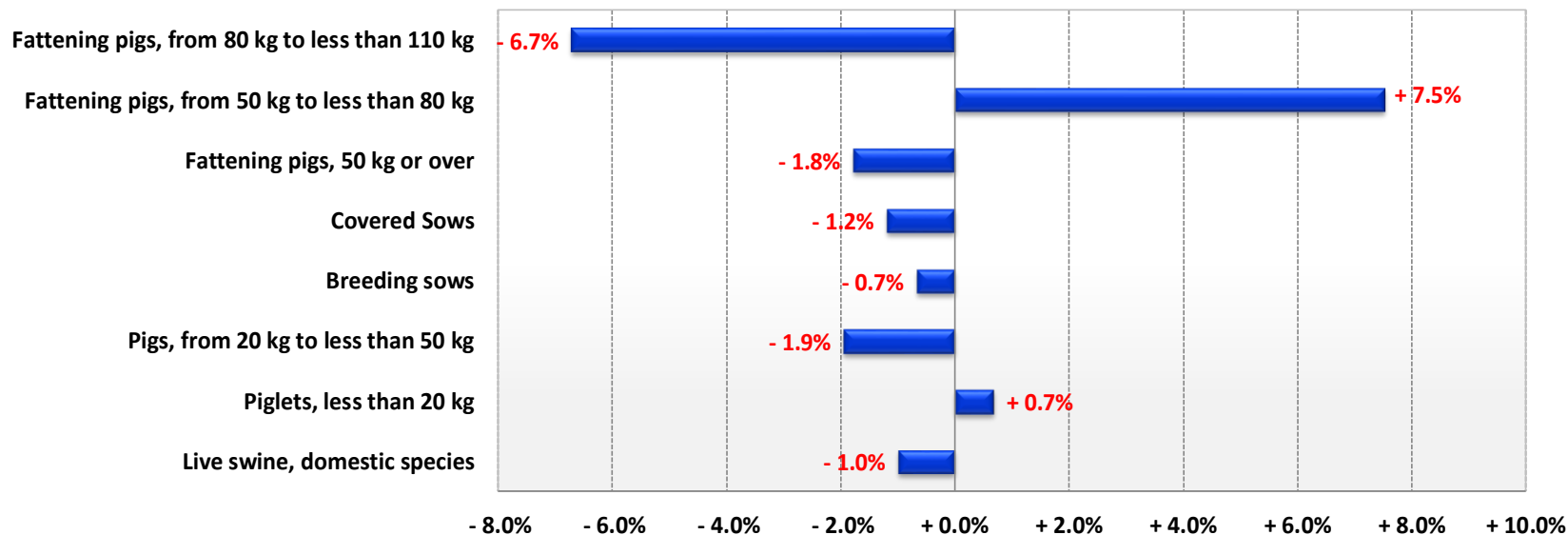


Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Change in pig population - Livestock survey May-June 2025 compared to December 2024

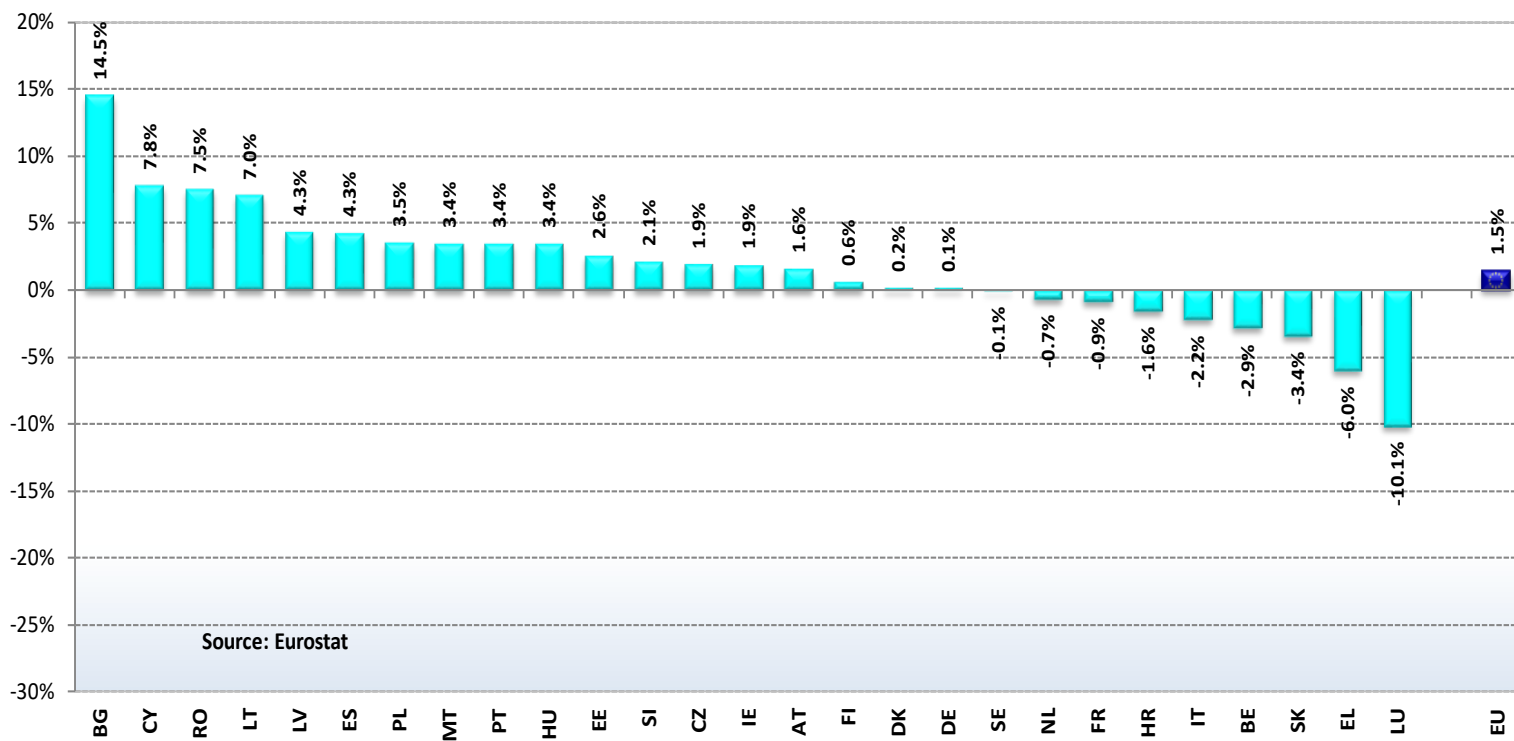


Source: Eurostat

PRODUCTION

% EVOLUTION IN HEADS

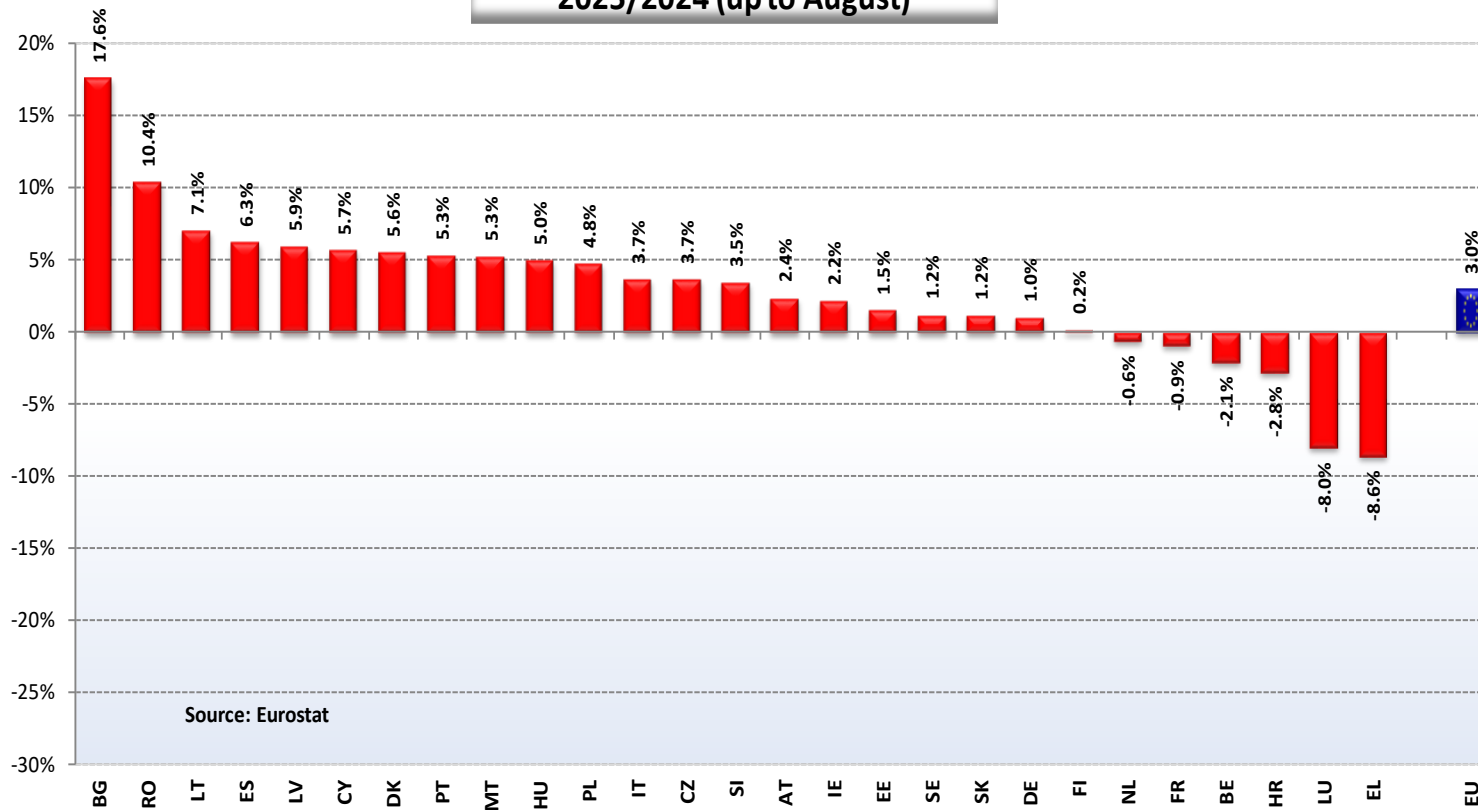
Change in Pig Slaughter ('000 Heads)
2025/2024 (up to August)



PRODUCTION

% EVOLUTION IN TONNES

Change in Pig Slaughter ('000 tonnes)
2025/2024 (up to August)



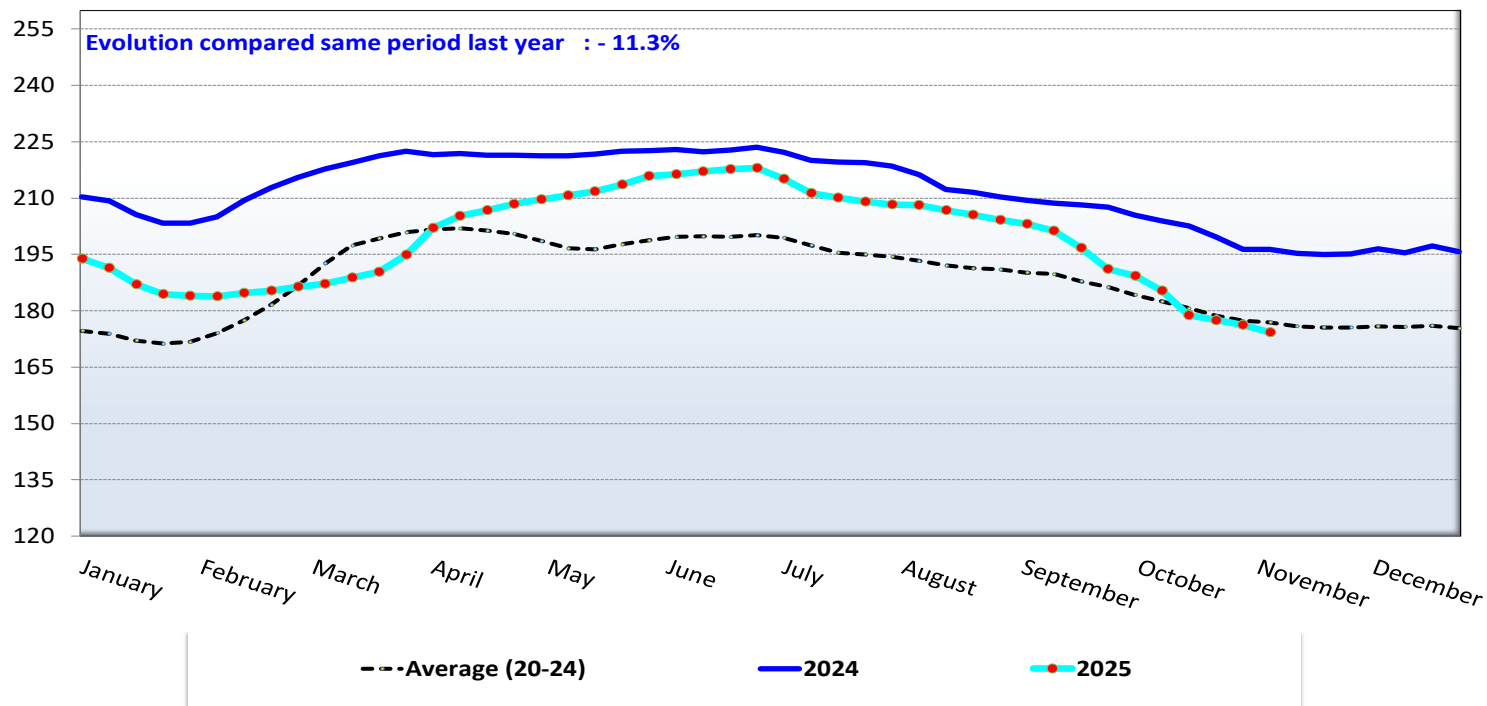
PRICES

EU Prices	Week 45		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	174.2	€/100 kg carcass weight	- 1.1%	- 6.0%	- 11.3%
Class S	175.7		- 1.0%	- 6.0%	- 11.1%
Class E	171.6		- 1.5%	- 5.9%	- 11.5%
Piglet	52.4	€/head	+ 1.4%	- 2.4%	- 8.7%

CARCASS PRICES

Evolution of the EU pig carcass prices (average class E & S)

Week 45 latest price ==> 174.25 EUR/100 kg/cw



CARCASS PRICES

Classe E

	Oct-2024	Oct-2025
SE	233.73	258.22
MT	245.61	245.39
BG	251.87	222.74
CY	262.94	204.24
FI	209.20	203.28
PT	219.38	194.45
AT	217.10	193.98
RO	217.10	193.40
LV	218.73	192.96
SK	222.62	189.24
SI	214.57	188.72
IE	208.07	185.38
DE	207.83	184.14
LT	208.30	183.05
ES	201.83	182.61
CZ	200.71	181.19
HU	203.59	181.18
DK	173.94	178.09
PL	204.30	174.52
FR	190.26	173.55
BE	195.40	166.85
HR	193.89	166.09
NL	165.08	137.08
EU	198.99	178.38

Classe S

	Oct-2024	Oct-2025
SE	237.35	262.92
MT	251.55	245.17
FI	217.24	210.76
SI	231.89	205.99
AT	227.04	202.97
PT	218.33	193.48
RO	218.61	192.68
LV	209.34	191.07
ES	209.57	188.63
DE	211.69	186.59
LT	204.64	186.26
IE	208.28	186.21
HU	207.35	183.86
DK	176.84	180.68
FR	197.03	180.39
PL	206.55	177.91
SK	205.28	176.94
HR	213.91	171.96
BE	200.94	171.40
NL	166.22	138.22
EU	203.45	182.87

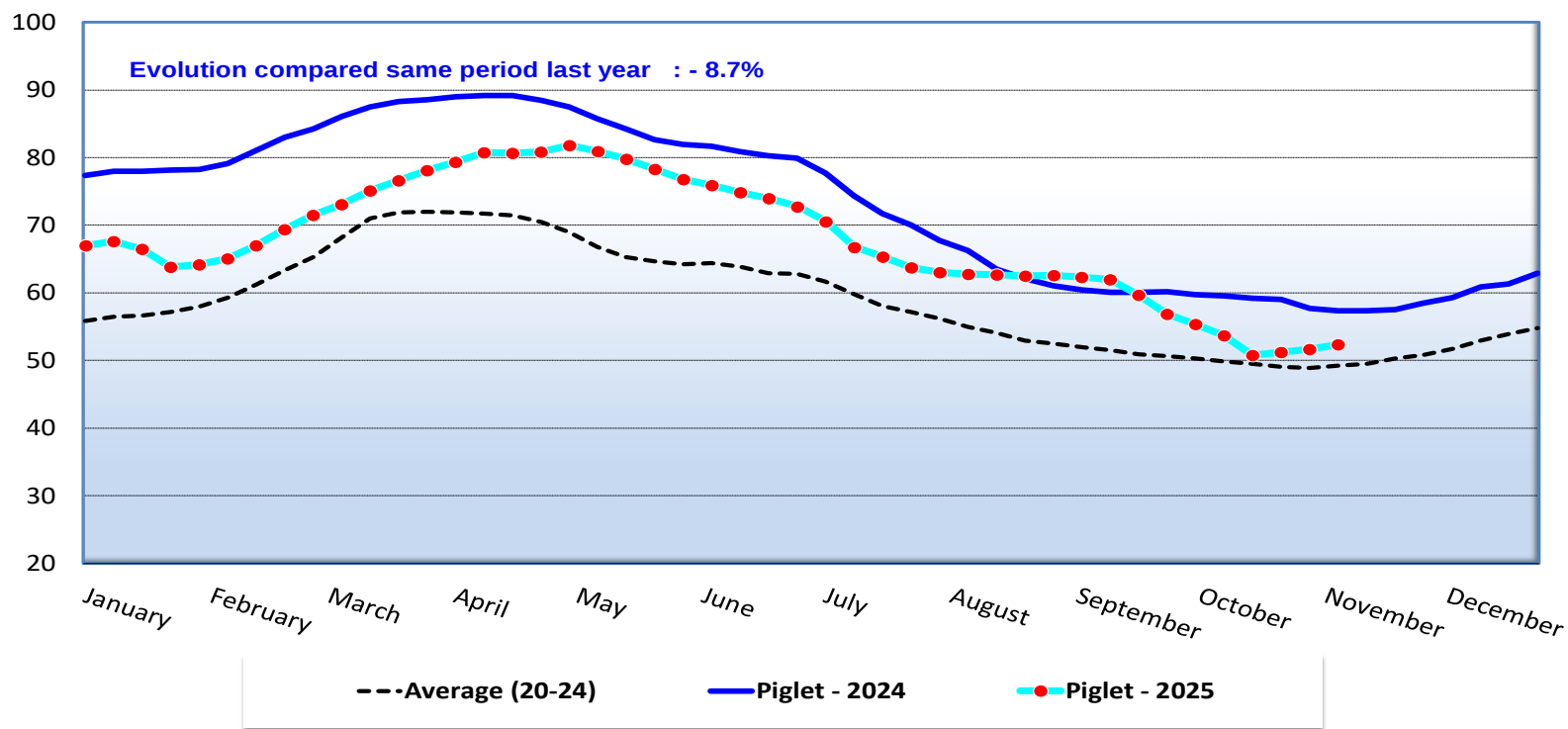
Classe R

	Oct-2024	Oct-2025
IT	282.01	259.44
ES	209.46	191.75
SK	210.22	188.67
LT	196.94	179.94
DE	180.62	159.71
CZ	174.10	148.04
EU	273.12	242.02

PIGLET PRICES

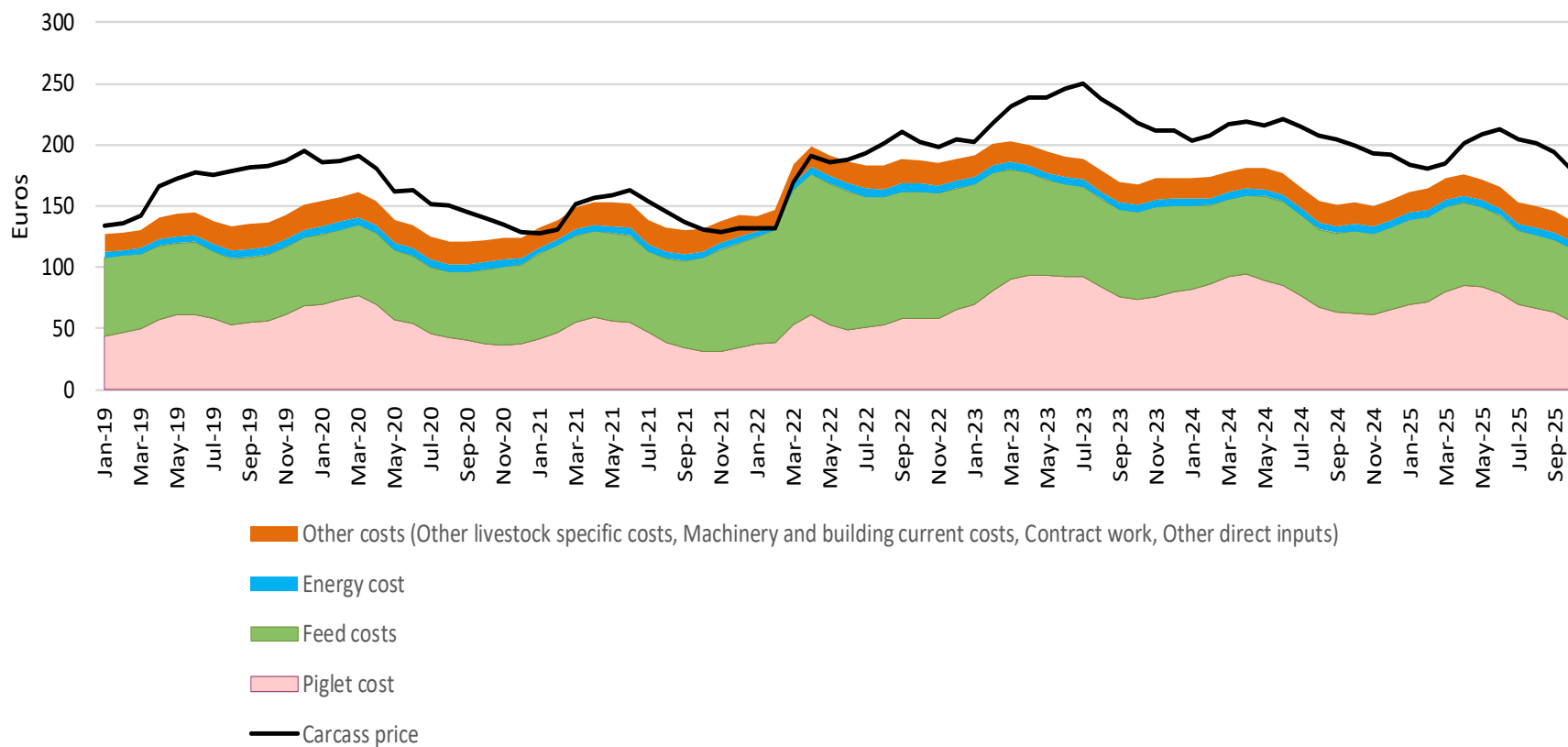
Evolution of the EU average piglet prices
(€/head)

Week 45 latest price ==> 52.39 EUR/head



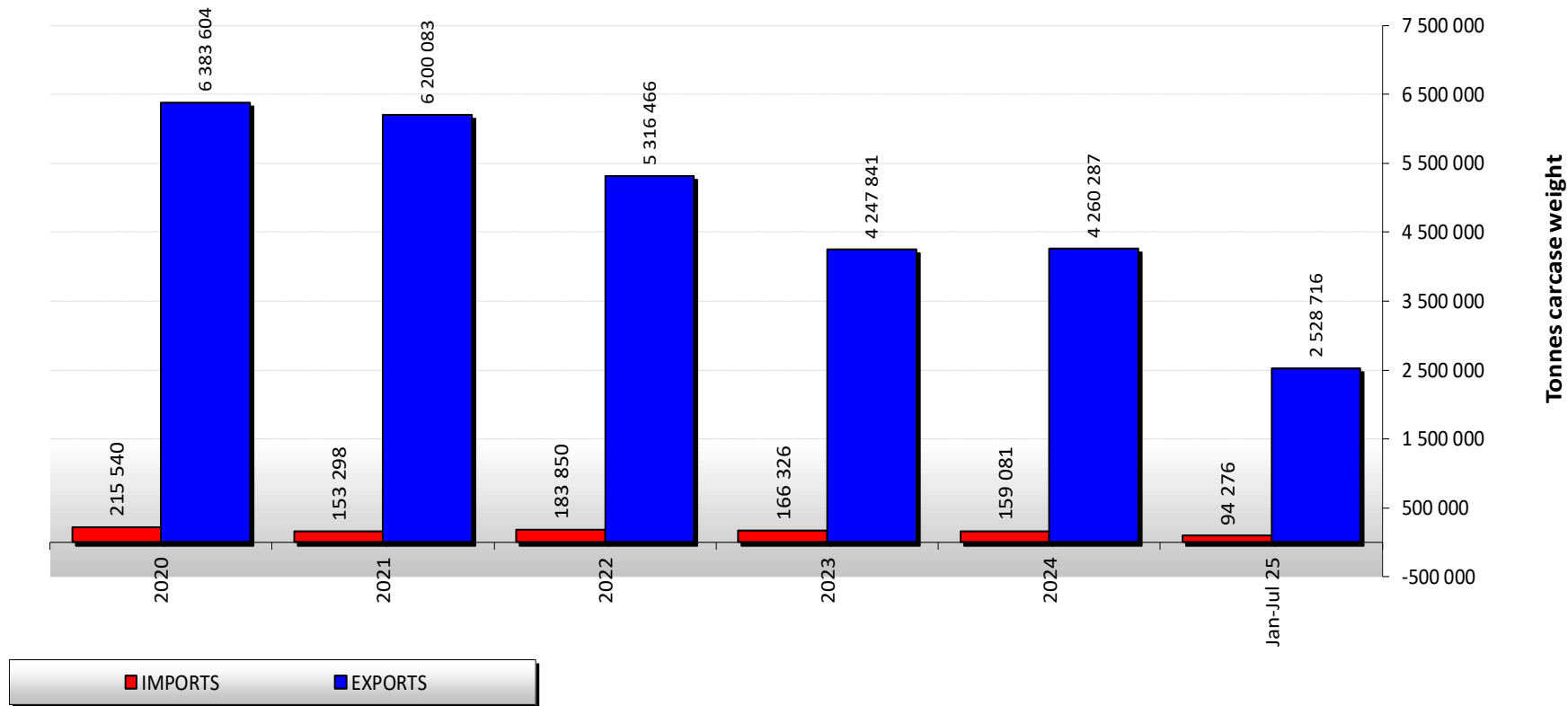
PIG FATTENING – COSTS VS. CARCASS PRICE

Pig fattening - costs vs. carcass price
(€ / 100 kg cwe)



EU TRADE BALANCE

EU Trade of PIG products (Quantity)

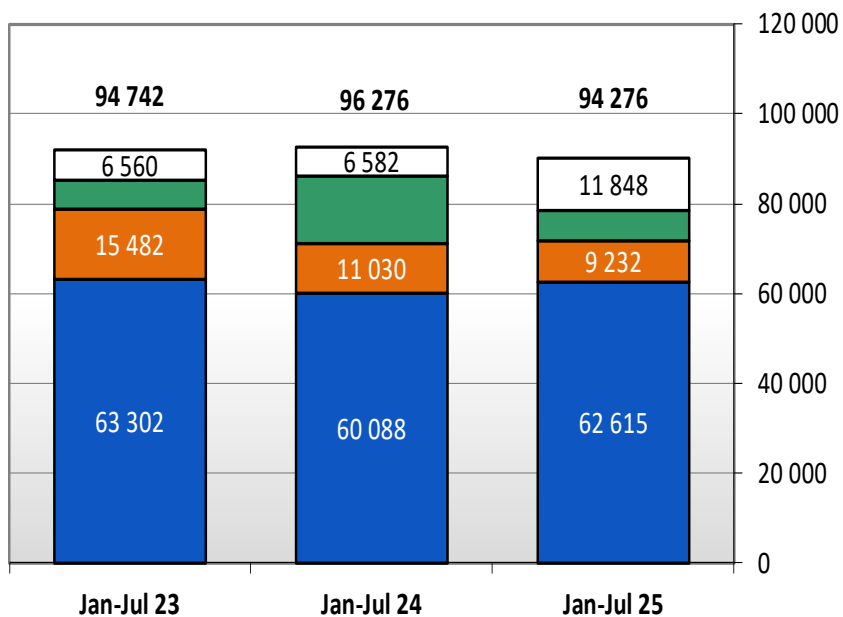


EU imports of selected PIG products (COMEXT – tonnes carcass weight)

	2021		2022		2023		2024		Jan-Jul 25		Compared to Jan-Jul 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	110 253	71.9%	139 860	76.1%	110 341	66.3%	106 253	66.8%	62 615	66.4%	+ 4.2%
Switzerland	19 957	13.0%	19 147	10.4%	23 699	14.2%	17 875	11.2%	9 232	9.8%	- 16.3%
Chile	2 302	1.5%	4 859	2.6%	14 472	8.7%	17 357	10.9%	6 591	7.0%	- 56.2%
Norway	5 679	3.7%	4 702	2.6%	4 910	3.0%	5 943	3.7%	3 990	4.2%	+ 13.1%
<i>Other Origins</i>	15 108	9.9%	15 282	8.3%	12 905	7.8%	11 653	7.3%	11 848	12.6%	
Extra-EU	153 298		183 850		166 326		159 081		94 276		
% change			+ 20%		- 10%		- 4%		- 2.1%		

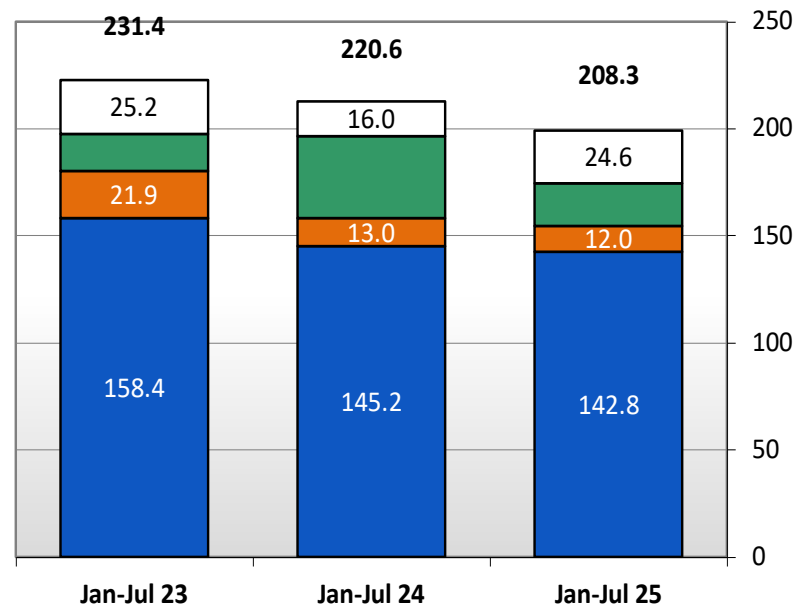
EU imports of selected PIG products (COMEXT – tonnes carcass weight)

IMPORTS of PIG Meat into EU (Tonnes c. weight)



EU*: without UK

IMPORTS of PIG Meat into EU (Millions EUR)



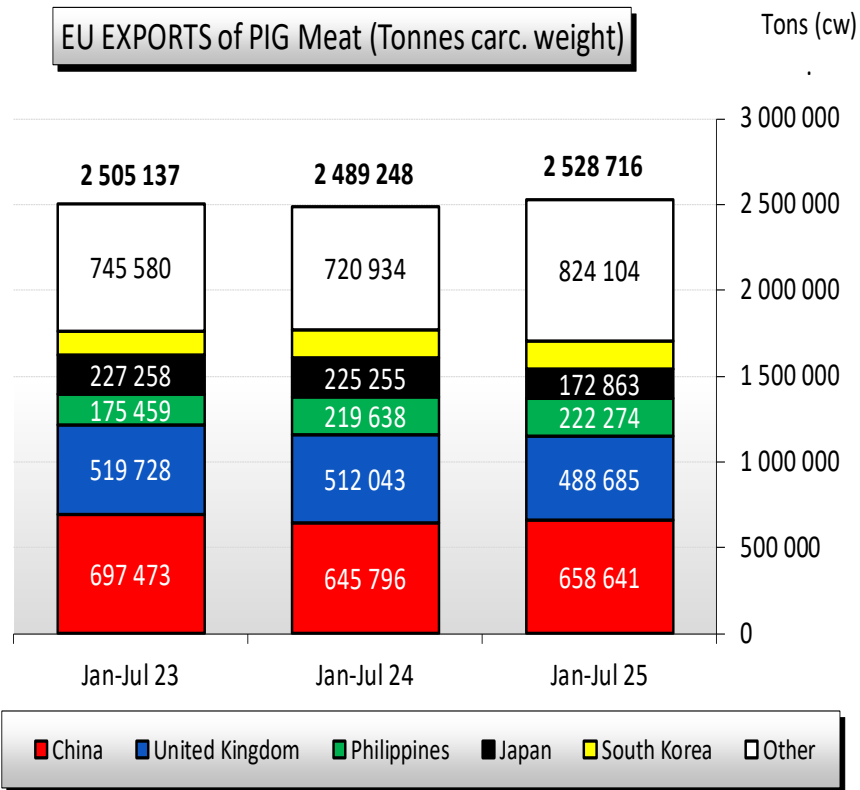
EU*: without UK

EU exports of selected PIG products (COMEXT – tonnes carcass weight)

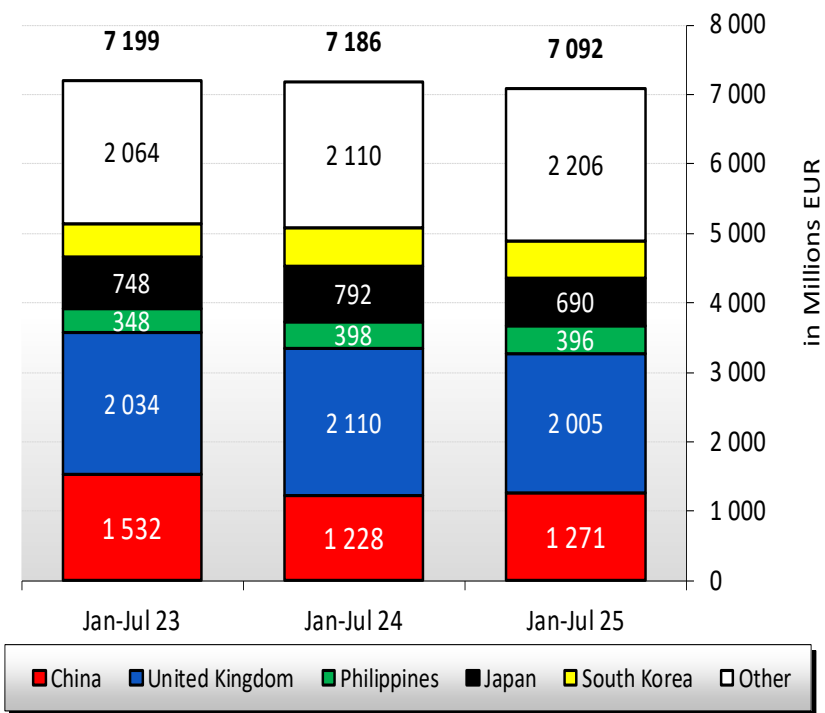
	2021		2022		2023		2024		Jan-Jul 25		Compared to Jan-Jul 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	2 574 644	41.5%	1 553 386	29.2%	1 160 296	27.3%	1 123 655	26.4%	658 641	26.0%	+ 2.0%
United Kingdom	921 136	14.9%	891 050	16.8%	902 400	21.2%	896 629	21.0%	488 685	19.3%	- 4.6%
Philippines	350 650	5.7%	428 669	8.1%	290 639	6.8%	366 492	8.6%	222 274	8.8%	+ 1.2%
Japan	380 327	6.1%	466 535	8.8%	356 037	8.4%	354 625	8.3%	172 863	6.8%	- 23.3%
South Korea	284 447	4.6%	320 233	6.0%	242 323	5.7%	251 330	5.9%	162 150	6.4%	- 2.1%
Vietnam	131 706	2.1%	89 650	1.7%	118 400	2.8%	136 409	3.2%	107 789	4.3%	+ 36.1%
USA	144 399	2.3%	135 555	2.5%	102 008	2.4%	113 851	2.7%	62 999	2.5%	- 12.6%
Ivory Coast	90 159	1.5%	100 219	1.9%	80 824	1.9%	86 853	2.0%	58 178	2.3%	+ 24.5%
Australia	133 836	2.2%	157 372	3.0%	94 497	2.2%	99 861	2.3%	53 580	2.1%	- 7.4%
Malaysia	16 220	0.3%	38 438	0.7%	55 351	1.3%	48 040	1.1%	44 872	1.8%	+ 47.1%
Taiwan	78 457	1.3%	82 172	1.5%	61 030	1.4%	49 722	1.2%	43 269	1.7%	+ 65.1%
Congo	44 981	0.7%	53 710	1.0%	53 427	1.3%	57 477	1.3%	39 195	1.6%	+ 24.5%
Hong Kong	153 858	2.5%	78 469	1.5%	68 429	1.6%	52 712	1.2%	35 016	1.4%	+ 9.7%
Serbia	63 389	1.0%	86 530	1.6%	78 315	1.8%	76 248	1.8%	27 095	1.1%	- 31.3%
Ukraine	95 511	1.5%	103 109	1.9%	52 581	1.2%	26 188	0.6%	26 841	1.1%	+ 88.2%
New Zealand	48 867	0.8%	46 134	0.9%	30 168	0.7%	36 556	0.9%	24 904	1.0%	+ 37.7%
Congo (Dem. Rep.)	41 102	0.7%	43 538	0.8%	27 396	0.6%	27 450	0.6%	23 859	0.9%	+ 63.7%
<i>Other Destinations</i>	646 394	10.4%	641 696	12.1%	473 721	11.2%	456 191	10.7%	276 506	10.9%	
Extra-EU	6 200 083		5 316 466		4 247 841		4 260 287		2 528 716		
% change			- 14%		- 20%		+ 0%		+ 1.6%		

EU exports of selected PIG products (COMEXT – tonnes carcass weight)

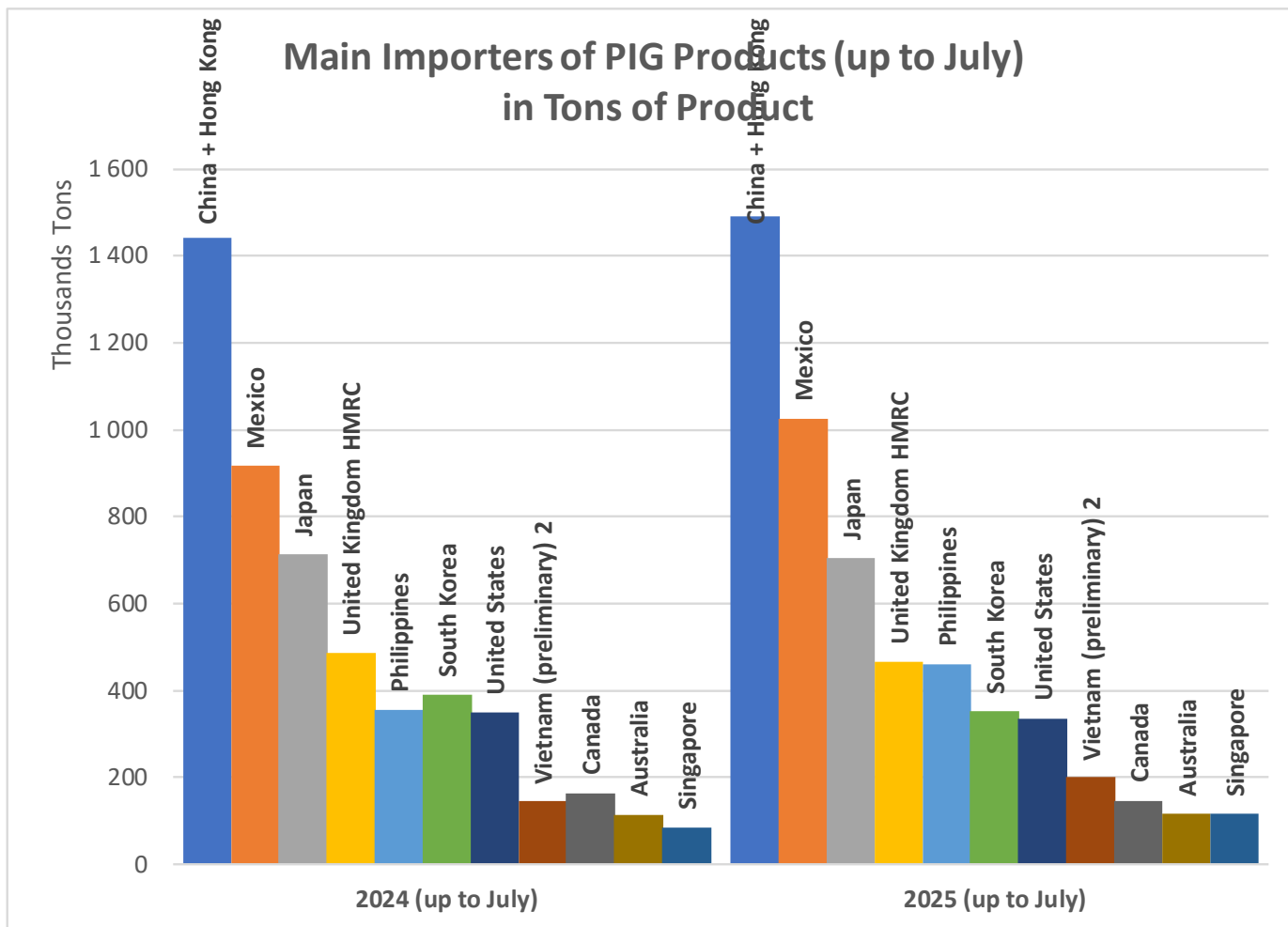
EU EXPORTS of PIG Meat (Tonnes carc. weight)



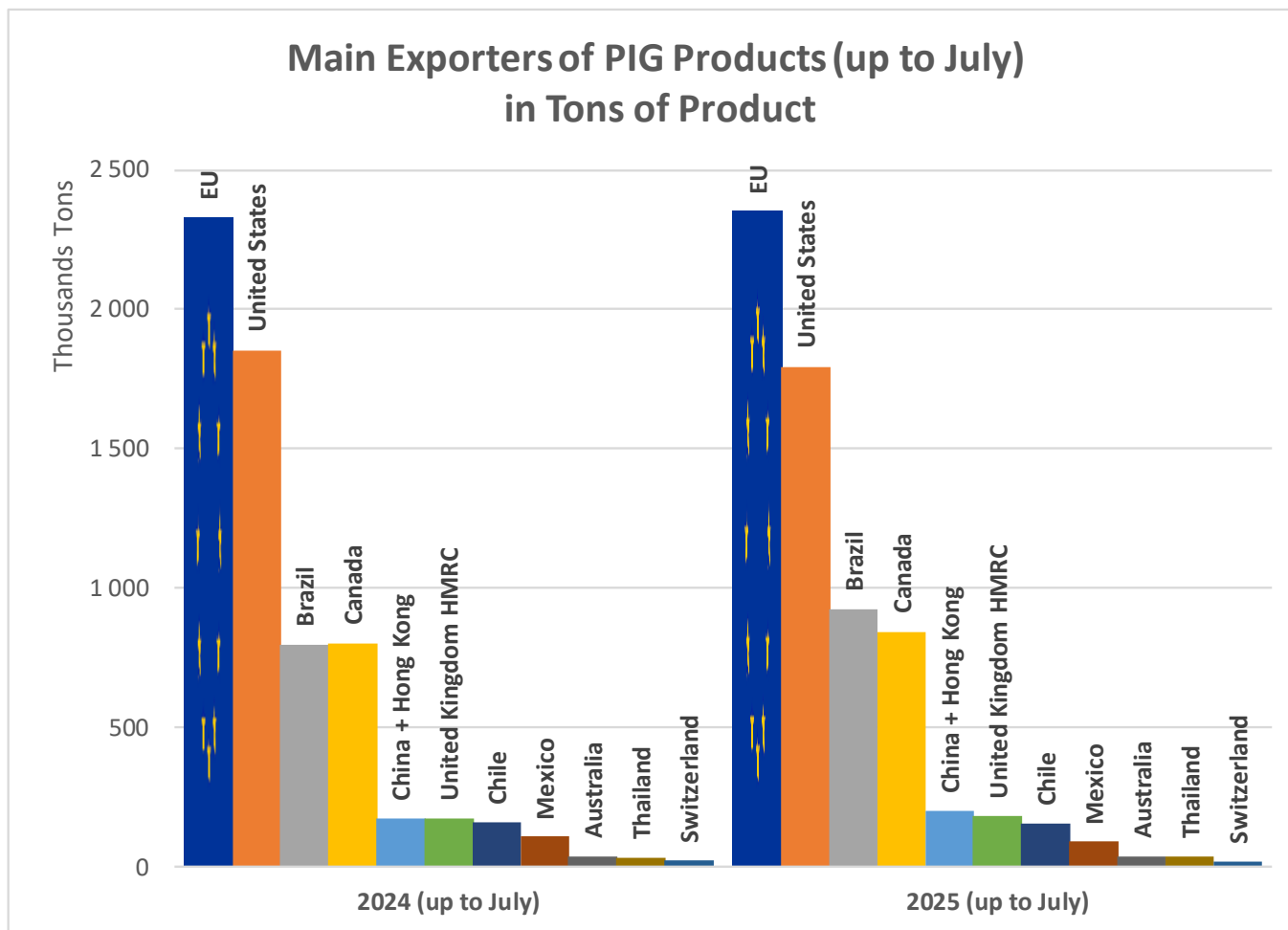
EU EXPORTS of PIG Meat (Millions EUR)



WORLD PIGMEAT MAIN IMPORTERS



WORLD PIGMEAT MAIN EXPORTERS



WORLD PIGMEAT PRICES

World weekly average Pig prices 2023 - 2025 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



Follow market updates via the Meat Market Observatory:

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm

> Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

> Pigmeat

Thank you



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